RESULTS OF OPERATIONS FOR THE THIRD QUARTER ENDED DECEMBER 31, 2019 (CONSOLIDATED) (Japanese GAAP)

February 13, 2020

Listed company name: Torishima Pump Mfg. Co., Ltd.

Stock exchange listings: First Section of Tokyo Stock Exchange

Code number: 6363 URL: http://www.torishima.co.jp/en

Representative: Kotaro Harada, President

Atsuo Mabuchi, General Manager of Accounting Department Contact person:

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Scheduled date of filing quarterly financial statements: February 14, 2020 Preparing supplementary material on quarterly financial results: Yes

Holding quarterly financial results presentation meeting: No

Note: The amounts are rounded down to the nearest million.

1. Consolidated financial results of nine months ended December 31, 2019 (April 1, 2019 through December 31,

(1) Operating results

Millions of yen, except per share data

() -	()-1								
							Net inc	ome	
	Net sa	ales	Operating	income	Ordinary i	ncome	attributa	ble to	
							owners of	parent	
		%		%		%		%	
Nine months ended Dec. 31, 2019	27,341	Δ5.1	△1,949	-	Δ1,830	-	Δ2,451	-	
Nine months ended Dec. 31, 2018	28,818	20.4	100	-	696	-	544	-	

Note: Comprehensive income Nine months ended Dec. 31, 2019

 Ψ Δ 2,553 million (-%)

Nine months ended Dec. 31, 2018

 $Y \Delta 174$ million (-%)

	Net income	Net income
	per share	per share-Diluted
	Yen	Yen
Nine months ended	∆90.42	
Dec. 31, 2019	Δ 30.42	-
Nine months ended	20.00	19.91
Dec. 31, 2018	20.00	19.91

(2) Financial position

Millions of yen, except per share data

	Total assets	Net assets	Equity ratio
			%
Dec. 31, 2019	68,810	31,458	45.3
March 31, 2019	72,674	34,947	47.7

(Reference): Shareholders' equity: (Dec. 31, 2019)\forall 31,150million

(March 31, 2018)¥ 34,651million

2. Dividends

		Dividends per share						
	End of 1Q	End of 2Q	Fiscal year end	Annual				
	Yen	Yen	Yen	Yen	Yen			
FY2018	-	9.00	-	16.00	25.00			
FY2019	-	9.00	-					
FY2019(Forecast)				9.00	18.00			

Note: Revision of forecast for dividend during this quarter: No

3. Forecast for the fiscal year ending March 31, 2020

Millions of yen, except per share data

	Net sa	ales	Operating	g income	Ordinary income		Net income attributable to owners of parent		Net income per share
		%		%		%		%	Yen
Annual	46,000	△4.5	900	△48.0	800	Δ64.8	100	∆95.4	3.70

Note1: % represents percentage change from a previous year

Note2: Revision of the forecast during this quarter: No

$Consolidated\ quarterly\ financial\ statement$

(1) Consolidated quarterly balance sheet

(Millions of yen)

	As of March 31, 2019	As of December 31, 2019
Assets		
Current assets		
Cash and deposits	15,931	15,051
Notes and accounts receivable - trade	25,778	18,263
Merchandise and finished goods	217	334
Work in process	6,462	9,545
Raw materials and supplies	1,647	1,758
Advance payments - trade	624	729
Other	1,301	1,961
Allowance for doubtful accounts	Δ966	△1,829
Total current assets	50,998	45,815
Non-current assets		
Property, plant and equipment	10,156	12,030
Intangible assets	909	508
Investments and other assets		
Investment securities	9,542	9,490
Other	1,558	1,457
Allowance for doubtful accounts	Δ491	Δ492
Total investments and other assets	10,609	10,455
Total non-current assets	21,675	22,994
Total assets	72,674	68,810

(Millions of yen)

Liabilities Current liabilities Notes and accounts payable - trade 11,145 6,929 Short-term borrowings 2,443 3,433 Accounts payable - other 1,262 2,400 Income taxes payable 140 122 Advances received 2,292 4,305 Provision for bonuses 872 426 Provision for product warranties 797 680 6		As of March 31, 2019	As of December 31, 2019
Notes and accounts payable - trade 11,145 6,929 Short term borrowings 2,443 3,433 Accounts payable - other 1,262 2,400 Income taxes payable 140 122 Advances received 2,292 4,305 Provision for bonuses 872 426 Provision for product warranties 797 680 Provision for product warranties 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 659 961 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 <t< td=""><td>Liabilities</td><td></td><td></td></t<>	Liabilities		
Short-term borrowings 2,443 3,433 Accounts payable - other 1,262 2,400 Income taxes payable 140 122 Advances received 2,292 4,305 Provision for bonuses 872 426 Provision for product warranties 797 680 Provision for product warranties 974 1,392 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 659 961 Deferred tax liabilities 659 961 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,946 Net assets 37,252 1,592 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793	Current liabilities		
Accounts payable - other 1,262 2,400 Income taxes payable 140 122 Advances received 2,292 4,305 Provision for bonuses 872 426 Provision for product warranties 797 680 Provision for loss on construction contracts 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 659 961 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,76 Total non-current liabilities 37,726 37,352 Net assets 15,292 1,592 15,94 Share capital 1,592 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares 41,736 41,751 <	Notes and accounts payable - trade	11,145	6,929
Income taxes payable 140 122 Advances received 2,292 4,305 Provision for bonuses 872 426 Provision for poduct warranties 797 680 Provision for loss on construction contracts 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 659 961 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 37,226 37,352 Net assets 37,26 37,352 Net assets Shareholders' equity 1,592 1,592 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders'	Short-term borrowings	2,443	3,433
Advances received 2,292 4,305 Provision for bonuses 872 426 Provision for product warranties 797 680 Provision for loss on construction contracts 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 569 961 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders' equity 32,271 28,80 Accumulated other comprehensive income A59 A63 <t< td=""><td>Accounts payable - other</td><td>1,262</td><td>2,400</td></t<>	Accounts payable - other	1,262	2,400
Provision for bonuses 872 426 Provision for product warranties 797 680 Provision for loss on construction contracts 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 569 961 Long-term borrowings 15,470 14,426 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total liabilities 37,26 37,352 Net assets Starelokers' equity 37,26 37,352 Share capital 1,592 1,592 1,592 Capital surplus 7,621 7,372 2,866 Treasury shares 41,736 41,751 Total sharehoklers' equity 32,271 28,880 Accumulated other comprehensive income 1,638 1,822 Valuation difference on available-for-sale	Income taxes payable	140	122
Provision for product warranties 797 680 Provision for loss on construction contracts 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities	Advances received	2,292	4,305
Provision for loss on construction contracts 584 812 Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 8 20,513 20,506 Non-current liabilities 569 961 962 962 962 962 962 962 962 962	Provision for bonuses	872	426
Other 974 1,392 Total current liabilities 20,513 20,506 Non-current liabilities 30,500 14,426 Long-term borrowings 15,470 14,426 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,26 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares 41,736 41,751 Total shareholders' equity 32,271 28,800 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or bases on hedges A59 A63 Foreign currency translation adjustment 420 182 Rem	Provision for product warranties	797	680
Total current liabilities 20,513 20,506 Non-current liabilities 15,470 14,426 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges A59 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380	Provision for loss on construction contracts	584	812
Non-current liabilities 15,470 14,426 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares 41,736 41,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges 459 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121	Other	974	1,392
Long-term borrowings 15,470 14,426 Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders' equity 32,271 28,890 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,569 Share acquisition rights 121	Total current liabilities	20,513	20,506
Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets 8 8 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total sharehokkers' equity 32,271 28,880 Accumulated other comprehensive income 1,638 1,822 Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or bosses on hedges A59 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 1	Non-current liabilities		
Deferred tax liabilities 659 961 Provision for retirement benefits for directors (and other officers) 1 2 Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets 8 8 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total sharehokkers' equity 32,271 28,880 Accumulated other comprehensive income 1,638 1,822 Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or bosses on hedges A59 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 1	Long-term borrowings	15,470	14,426
Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Shareholders' equity Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges A59 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458		659	961
Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets 8 8 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income 1,638 1,822 Valuation difference on available-for-sale securities 5 63 Deferred gains or losses on hedges A59 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	Provision for retirement benefits for		2
Retirement benefit liability 301 280 Other 779 1,176 Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares A1,736 A1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income 1,638 1,822 Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges A59 A63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	directors (and other officers)	1	2
Total non-current liabilities 17,212 16,846 Total liabilities 37,726 37,352 Net assets 37,726 37,352 Net assets Shareholders' equity \$		301	280
Total liabilities 37,726 37,352 Net assets Shareholders' equity 1,592 1,592 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	Other	779	1,176
Total liabilities 37,726 37,352 Net assets Shareholders' equity 1,592 1,592 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income 1,638 1,822 securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	Total non-current liabilities	17,212	16,846
Net assets Shareholders' equity 1,592 1,592 Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	Total liabilities		
Shareholders' equity 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	Net assets	,	·
Share capital 1,592 1,592 Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 563 Foreign currency translation adjustment 420 182 182 Remeasurements of defined benefit plans 381 328 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458			
Capital surplus 7,621 7,372 Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458		1,592	1,592
Retained earnings 24,793 21,666 Treasury shares Δ1,736 Δ1,751 Total shareholders' equity 32,271 28,880 Accumulated other comprehensive income Valuation difference on available-for-sale securities 1,638 1,822 Deferred gains or losses on hedges Δ59 Δ63 Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458	•	·	·
Treasury shares $\Delta 1,736$ $\Delta 1,751$ Total shareholders' equity $32,271$ $28,880$ Accumulated other comprehensive incomeValuation difference on available-for-sale securities $1,638$ $1,822$ Deferred gains or losses on hedges $\Delta 59$ $\Delta 63$ Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income $2,380$ $2,269$ Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets $34,947$ $31,458$			
Total shareholders' equity Accumulated other comprehensive income Valuation difference on available-for-sale securities Deferred gains or losses on hedges Foreign currency translation adjustment Remeasurements of defined benefit plans Total accumulated other comprehensive income Share acquisition rights Total net assets 32,271 28,880 1,638 1,638 1,638 420 259 A63 A63 Foreign currency translation adjustment 420 182 2,380 2,269 170 121 121 121 121 121 121 121		Δ1,736	Δ1,751
Accumulated other comprehensive incomeValuation difference on available-for-sale securities1,6381,822Deferred gains or losses on hedgesΔ59Δ63Foreign currency translation adjustment420182Remeasurements of defined benefit plans381328Total accumulated other comprehensive income2,3802,269Share acquisition rights121121Non-controlling interests174186Total net assets34,94731,458			
Valuation difference on available-for-sale securities1,6381,822Deferred gains or losses on hedgesΔ59Δ63Foreign currency translation adjustment420182Remeasurements of defined benefit plans381328Total accumulated other comprehensive income2,3802,269Share acquisition rights121121Non-controlling interests174186Total net assets34,94731,458	<u> </u>	,	·
1,6381,822Deferred gains or losses on hedges $\Delta 59$ $\Delta 63$ Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income $2,380$ $2,269$ Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets $34,947$ $31,458$	•		
Deferred gains or losses on hedges $\Delta 59$ $\Delta 63$ Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income $2,380$ $2,269$ Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets $34,947$ $31,458$		1,638	1,822
Foreign currency translation adjustment 420 182 Remeasurements of defined benefit plans 381 328 Total accumulated other comprehensive income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458		Δ59	Δ63
Remeasurements of defined benefit plans381328Total accumulated other comprehensive income2,3802,269Share acquisition rights121121Non-controlling interests174186Total net assets34,94731,458			
Total accumulated other comprehensive income2,3802,269Share acquisition rights121121Non-controlling interests174186Total net assets34,94731,458			
income 2,380 2,269 Share acquisition rights 121 121 Non-controlling interests 174 186 Total net assets 34,947 31,458			
Non-controlling interests 174 186 Total net assets 34,947 31,458		2,380	2,269
Non-controlling interests 174 186 Total net assets 34,947 31,458	-	121	121
Total net assets 34,947 31,458			
	Total liabilities and net assets	72,674	68,810

(Millions o	of yen)
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	-	(Millions of yell)
	Nine months ended December 31, 2018	Nine months ended December 31, 2019
Net sales	28,818	27,341
Cost of sales	21,442	20,842
Gross profit	7,375	6,498
Selling, general and administrative expenses	7,275	8,448
Operating profit (loss)	100	Δ1,949
Non-operating income		
Interest income	54	29
Dividend income	216	215
Foreign exchange gains	108	_
Share of profit of entities accounted for using	93	44
equity method	93	44
Rental income	104	68
Insurance claim income	1	90
Other	146	89
Total non-operating income	725	537
Non-operating expenses		
Interest expenses	88	112
Foreign exchange losses	_	178
Loss on retirement of non-current assets	1	44
Other	38	83
Total non-operating expenses	128	418
Ordinary profit (loss)	696	Δ1,830
Extraordinary income		
Gain on sales of investment securities	_	2
Gain on sales of shares of subsidiaries and associates	9	_
Total extraordinary income	9	2
Extraordinary losses		
Loss on sales of investment securities	_	20
Loss on valuation of investment securities	30	14
Loss on disposal of non-current assets	_	128
Total extraordinary losses	30	163
Profit (loss) before income taxes	676	Δ1,991
Income taxes	120	442
Profit (loss)	555	Δ2,434
Profit attributable to non-controlling interests	11	17
Profit (loss) attributable to owners of parent	544	△2,451
, ,		

non-controlling interests

		(Millions of yen)
-	Nine months ended December 31, 2018	Nine months ended December 31, 2019
Profit (loss)	555	Δ2,434
Other comprehensive income		
Valuation difference on available-for-sale securities	Δ428	184
Deferred gains or losses on hedges	Δ162	Δ3
Foreign currency translation adjustment	Δ108	Δ241
Remeasurements of defined benefit plans, net of tax	Δ28	Δ52
Share of other comprehensive income of entities accounted for using equity method	Δ1	Δ4
Total other comprehensive income	∆729	Δ118
Comprehensive income	Δ174	Δ2,553
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	Δ161	Δ2,562
Comprehensive income attributable to	Δ12	9

3. Additional information

(1) Orders received and sales

Orders received and sales by demand category

Orders received (Millions of yen)

	From April 1, 2018		From April 1, 2019		Year-on-year	
	to December 31, 2018		to December 31, 2019		comparison	
Public	12,452	31.0%	11,885	35.5%	∆566	△4.5%
Private	6,490	16.1%	7,130	21.3%	640	9.9%
Overseas	21,302	52.9%	14,458	43.2%	Δ6,843	Δ32.1%
Total	40,245	100.0%	33,475	100.0%	△6,770	Δ16.8%

Sales (Millions of yen)

	From April 1, 2018		From Ap	From April 1, 2019		Year-on-year	
	to December 31, 2018		to December 31, 2019		comparison		
Public	7,249	25.2%	6,773	24.8%	Δ476	Δ6.6%	
Private	5,842	20.2%	6,687	24.4%	844	14.5%	
Overseas	15,726	54.6%	13,880	50.8%	Δ1,846	Δ11.7%	
Total	28,818	100.0%	27,341	100.0%	Δ1,477	Δ5.1%	

Orders backlog (Millions of yen)

	From April 1, 2018		From April 1, 2019		Year-on-year	
	to December 31, 2018		to December 31, 2019		comparison	
Public	17,285	30.5%	17,698	32.1%	413	2.4%
Private	6,377	11.2%	6,890	12.5%	513	8.0%
Overseas	33,092	58.3%	30,486	55.4%	△2,605	△7.9%
Total	56,755	100.0%	55,076	100.0%	Δ1,678	Δ3.0%