



December 11, 2025

To Whom It May Concern

Listed Company Name: Torishima Pump Mfg. Co., Ltd.  
Representative: CEO Kotaro Harada  
(Code No. 6363, TSE Prime Market)  
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**Notice Regarding Application to the Tender Offer, Recognition of Special Income**  
**(Gain on Sale of Investment Securities),**  
**and Revision to Full-Year Consolidated Earnings Forecast**

At the Board of Directors meeting held on December 11, 2025, the Company resolved to apply to the tender offer (hereinafter, the “Tender Offer”) conducted by Bospolder 1 K.K. for all of the common shares of Fujitec Co., Ltd. (Securities Code: 6406) held by the Company. In connection with this application, the Company expects to record a special income in the third quarter of the fiscal year ending March 2026, in the form of a gain on sale of investment securities.

Additionally, due to this special income, the Company has resolved to revise the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026), which was previously announced on November 12, 2025.

note

1. Reason for Applying to the Tender Offer

The Company holds shares of Fujitec Co., Ltd. as policy-holding shares. After reviewing the details of the Tender Offer, the Company decided to apply based on the following considerations:

- the Board of Directors of Fujitec Co., Ltd. has expressed its support for the Tender Offer,
- the purchase price and other conditions are deemed reasonable, and
- the business relationship between the two companies.

2. Number of Shares to Be Tendered

- (1) Shares held prior to tendering : 550,000 shares
- (2) Shares to be tendered : 550,000 shares
- (3) Shares held after tendering : 0 shares

3. Planned Tender Offer Price

Purchase price per common share: JPY 5,700  
(Total planned sale amount: JPY 3.135 billion)

4. Tender Offer Schedule

- (1) Tender offer commencement notice date : November 14, 2025
- (2) Tender offer period : November 14, 2025 - December 15, 2025
- (3) Settlement commencement date : December 22, 2025

5. Impact on Earnings

If the Tender Offer is executed at the planned purchase price and the Company sells all shares of Fujitec Co., Ltd. that it holds, the Company expects to record a special income of JPY 2.805 billion as a gain on sale of investment securities in the third quarter of the fiscal year ending March 2026.

As a result, net income attributable to owners of the parent is expected to significantly exceed the previously announced forecast dated November 12, 2025.

Accordingly, the Company has revised the full-year consolidated earnings forecast as follows:

## Revision to Full-Year Consolidated Earnings Forecast for FY2026 (April 1, 2025 - March 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	EPS
	million yen	million yen	million yen	million yen	yen
Previous Forecast (A)	89,000	5,800	5,100	3,600	136.80
Revised Forecast (B)	89,000	5,800	5,100	5,600	212.79
Change (B - A)	0	0	0	2,000	—
Change (%)	0.0	0.0	0.0	55.6	—
Reference: FY2025 Results	86,501	5,449	4,540	4,068	152.96

**(Note)**

The above forecasts are based on information available as of the publication date of this document. Actual results may differ due to various future factors.